

Job Description Business Manager

Position Summary: The Business Manager is an administrator in support of the Pastor's responsibilities to the parish. This person is a steward of the physical, financial and personnel resources of the parish.

Reports to Pastor and is a full-time position and is non-exempt

Responsibilities:

A. Financial Responsibilities

- 1. Maintains accuracy of all financial files and records and establishes a responsible cash flow management system.
- 2. Prepares, administers, and reviews budget process in collaboration with finance and other commissions, subject to review and/or approval by the Parish Council and the Pastor.
- 3. Acts as liaison between the parish and the diocese in financial matters
- 4. Maximizes cash management resources.
- 5. Responsible for Accounts payable
- 6. Coordinates and reviews parish organizations' funds.
- 7. Confirms payroll prepared by Assistant bookkeeper prior to being processed.
- 8. Prepares financial statements monthly.
- 9. Maintains parishioner financial information on PDS.
- 10. Prepares and send out year-end tax contribution letters.
- 11. Gaming Reports (Raffle License) Maintains records for each gaming event/raffle throughout the year and files for annual or special event raffle license renewal.
- 12. Coordinates and maintains CPC records for the parish, with the Catholic Diocese.

B. Personnel Responsibilities

- 1. Establishes and maintains evaluation process
- 2. Administers salaries and benefits programs
- 3. Supervises parish secretary, assistant bookkeeper and maintenance staff.
- 4. Participates in the hiring and termination policies of the parish in collaboration with the Pastor.

C. Administrative Responsibilities

- 1. Oversees the management of parish financial records
- 2. Coordinates parish liability and property insurance, and workers' compensation with diocesan general insurance program.
- 3. Maintains good working relationships, effective communications between parish community, various groups and outside authorities.
- 4. Attends parish staff and Finance Council meetings.
- 5. Attends diocesan meetings for Business managers as necessary, representing the parish and the pastor.
- 6. Consults with and advises the school Principals on business and administrative matters that affect the parish and school.

- D. Facilities Management Responsibilities
 - 1. Supervises any major construction, improvement or repair
 - 2. Solicits and reviews bids and quotes and negotiates contracts.
 - 3. Establishes and monitors preventive maintenance programs for all properties.
 - 4. Schedules rental use of Facilities.
 - 5. Acts as liaison between parish and tenant of rental property.

Position Specifications/Requirements

- A. Skill, Knowledge and/or Abilities
 - 1. Must have knowledge of accounting principles and salaries.
 - 2. Must have excellent interpersonal communication skills.
 - 3. Must have supervisory experience
 - 4. Must have good organizational, record keeping and facilitation skills
 - 5. Must have ability to manage and maintain confidentiality
 - 6. Must have ability to present oneself professionally
 - 7. Must have ability to prioritize and to be flexible
- B. Education, Training and/or Experience
 - 1. College degree desired and/or five to ten (5-10) years business experience
 - 2. Member of Catholic church and follows Catholic tradition, teaching, and values

Responsibility for Quantifiable measures:

1. Administers parish budget of roughly \$3,300,000

Working Environment

Parish Pastor Signature

- 1. Must work in cooperation with other members of the parish and school staff.
- 2. Must maintain a workspace that is welcoming and professional.

have read and understand the requirements of this job. I am able to perform the essonith with or without accommodations. I understand the responsibilities and duties that I are position.	•
Employee Signature	Date

Date