

**CALCULATION OF NET ASSESSABLE REVENUE  
FOR 2023-2024 ASSESSMENT  
(based on 2021-22 Financial Report)**

**Parish:** \_\_\_\_\_ **City:** \_\_\_\_\_

*Complete this form to the best of your knowledge. This form will be used for comparison to our calculations only and does not mean figures will be taken as filed on this form.*

**TOTAL Current Year REVENUE -** \$ \_\_\_\_\_  
(Must match total figure on Financial Report/Statement of Activities)

**Carryover Revenue Spent in Current Year** \$ \_\_\_\_\_  
(Events where funds collected/reported in prior year but event (and expenses) in current year – List separately)

<b>LESS:</b>	<b>Account No.</b>	<b>Amount</b>
A. Exempted revenue-must meet the <i>Policy for Exemption</i> (see policy book page 103:2)	_____	_____
B. School Subsidies	_____	_____
C. Religious Education expenses <b>DIRECT COSTS ONLY</b>	_____	_____
D. Fundraising expenses (Fundraising income must be reported on revenue statement)	_____	_____
E. Special Collections sent to Diocese (Only if they are reported as income on revenue statement)	_____	_____
F. Bequest revenue on which the parish has prepaid the Assessment	_____	_____
G. Subsidies to/from parish in Diocese Name of parish subsidy received from/paid to: _____	_____	_____
H. All earnings on Endowment ( <b>Must be in total Revenue above</b> ) (also include realized/unrealized Gains/Losses)	_____	_____
I. Adjustments for miscellaneous monies ( <b>if reported as income</b> ):		
Mass Stipends	_____	_____
Cemetery	_____	_____
Charitable expenses (see website for policy)	_____	_____
Insurance recovery	_____	_____
Grants received (If grant application was filed)	_____	_____
Other: _____	_____	_____
	<b>Total Deductions</b>	_____

**NET ASSESSABLE REVENUE** \$ \_\_\_\_\_

**See Guidelines for further instructions on filling out this form --- Attach explanation, if needed.**