



## Christian Brothers Retirement

### Christian Brothers Retirement – Employee Website Access

Christian Brother's website will allow Employee Retirement Plan participants to review their demographic information (i.e. name, address, date of hire, date of participation and beneficiary information) for accuracy. Participants will also be able to update their address or beneficiary information.

The website will be available to active employees or terminated participants who have not yet started to receive their benefit from the plan. This new tool will allow participants the ability to review their annual benefit statements for up to five previous years starting with July 1, 2017. As an extra convenience, they can also calculate estimated retirement benefits online without the added step of contacting Christian Brothers Services for assistance.

Participants will also be able to run interactive, comprehensive retirement projections. The system will calculate a participant's estimated defined benefit plan benefit and estimated Social Security benefit. If they participate in one of the Christian Brothers' defined contribution plans, the system also will show the account balance as of the previous calendar quarter-end date. It will then project these amounts to the retirement age selected by the participant and let them gauge if they are on track for a secure retirement. Participants can change various assumptions too, such as other retirement income from a previous job or his/her spouse.

Participants will be able to view our new participant website at [www.cbsecurities.org](http://www.cbsecurities.org). If a new user, the participant should go to **Login, New Users Signup Here, Register for Participants | MyCBS** and follow registration instructions. Existing users can just log in as they normally would. Once logged in, the participant would go to **MyRetirement** and select **MyPensionBenefits** for access to the participant's individual information.